

## FAFSA Questions Worksheet

Please complete and return this form. This information will be used to verify the answers you provided to FAFSA questions 44 and 45.

Student Data (and spouse) (if zero, enter zero)

## FAFSA Q44

\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
\$	Child support <b>paid</b> because of divorce or separation or legal requirement. Do not include support for children in your household, as reported in question 94.
\$	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
\$	Earnings from work under a cooperative education program offered by a college.

## FAFSA Q45

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form in Box 12a to 12 d, codes D,E,F,G,H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28+ 32 or 1040A-line 17
\$	Child support <b>received</b> for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
\$	Untaxed portions of IRA Distribution from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). <b>Exclude rollovers.</b> If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). <b>Exclude rollovers.</b> If negative, enter a zero here.
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) . <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Any other untaxed income not reported elsewhere in question 45, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare benefits, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), or benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.
\$	Money <b>received</b> , or paid on your behalf (e.g. bills), not reported elsewhere on this form.

Student Signature: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

If this document is returned without the signatures and dates, it will not be accepted.

Please return completed form to: Office of Student Financial Services, 118 Russell Hall, Lock Haven University of PA, Lock Haven, PA 17745