FAFSA Questions Worksheet

*Please complete the student **and** parent sections of this worksheet. This information will be used to verify the answers you provided to FAFSA questions 43, 44, 91, and 92.*

STUDENT DATA **(if zero, enter zero)** **(if zero, enter zero)** PARENT DATA

FAFSA Q43		FAFSA Q91
$	Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRD Form 1040 – line 49 or 1040A – line 31.	$
$	Child support **paid** because of divorce or separation or as a result of a legal requirement. **Do not include** support paid for children in your household.	$
$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	$
$	Taxable student grant and scholarship aid **reported to the IRS in your adjusted gross income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	$
$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	$
$	Earnings from work under a cooperative education program offered by a college.	$

FAFSA Q44		FAFSA Q92
$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S.	$
$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28+ 32 or 1040A-line 17	$
$	Child support **received** for any of your children. **Don't include** foster care or adoption payments.	$
$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	$
$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). **Exclude rollovers**. If negative, enter a zero here.	$
$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). **Exclude rollovers**. If negative, enter a zero here.	$
$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.	$
$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	$
$	Other untaxed income not reported elsewhere in questions 44 and 92, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 – line 67. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.	$
$	Money **received,** or paid on your behalf (e.g. bills), not reported elsewhere on this form.	$ XXXXX (NA)

Student Signature: _____ **Partial SSN:** XXX_-_XX_-_____ **LHU ID** (optional): _____

Parent Signature: _____ **Date:** _____/____/_____

If this document is returned without the signatures and date, it will not be accepted.

Please return completed form to: Office of Student Financial Services, 123 Russell Hall, Lock Haven University, Lock Haven, PA 17745