

## FAFSA Questions Worksheet

Please complete and return this form. This information will be used to verify the answers you provided to FAFSA questions 43 and 44.

Student Data (and spouse) (if zero, enter zero)

## FAFSA Q43

\$	Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRD Form 1040 – line 49 or 1040A – line 31.
\$	Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. <b>Do not include</b> support paid for children in your household.
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	Taxable student grant and scholarship aid <b>reported to the IRS in your adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.
\$	Earnings from work under a cooperative education program offered by a college.

## FAFSA Q44

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28+ 32 or 1040A-line 17
\$	Child support <b>received</b> for any of your children. <b>Don't include</b> foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). <b>Exclude rollovers</b> . If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). <b>Exclude rollovers</b> . If negative, enter a zero here.
\$	Housing, food and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	Other untaxed income not reported elsewhere in question 44, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 – line 67. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.
\$	Money <b>received</b> , or paid on your behalf (e.g. bills), not reported elsewhere on this form.

Student Signature: \_\_\_\_\_ Partial SSN: XXX - XX - \_\_\_\_\_ LHU ID (optional): \_\_\_\_\_

*If this document is returned without the signatures and date, it will not be accepted.*